the BASIC fund

Giving Parents a Choice • Giving Children a Chance

The BASIC Fund is a privately funded program dedicated to broadening the educational opportunities for children by helping low-income families afford the cost of tuition at private schools.

Currently, The BASIC Fund supports more than 4,000 students in 300 schools throughout Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano and Sonoma Counties.

This program is intended as a "Helping Hand" for children enrolling into a private school for the first time. The BASIC Fund forms a partnership with parents in the education of their children and expects parents to be actively involved with the schools and their children.

In the Fall of 2012, The BASIC Fund will offer scholarships to students entering kindergarten through eighth grades. Scholarships are awarded on a first come, first served basis according to the deadlines in this application. The number of new scholarships we provide is based solely on the funding we receive for the 2012 Program. Grant amounts are based on household size and income.

SCHOLARSHIPS ARE UP TO A MAXIMUM OF \$1,600 ANNUALLY PER CHILD.

Bay Area Scholarships for Innercity Children 268 Bush Street, No. 2717 San Francisco, CA 94104 Phone: 415-986-5650

Fax: 415-986-5358 www.basicfund.org

Do I Qualify?

You qualify for tuition assistance if you meet <u>ALL</u> of the following requirements:

- 1. Your child will attend a registered private school in Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano or Sonoma Counties in the Fall of 2012;
- 2. At least one child is attending private school for the first time;
- 3. Your child meets all academic and other admissions requirements of that school;
- 4. Your child will be entering K-8th grade;
- 5. Your family meets the income eligibility guidelines outlined below:

Household Size	Maximum Annual Household Income		
	25% of	50% of	75% of
	Tuition	Tuition	Tuition
2	\$38,103	\$27,849	\$18,065
3	\$47,896	\$33,901	\$21,110
4	\$57,600	\$40,456	\$24,155
5	\$67,304	\$47,010	\$27,200
6	\$77,008	\$53,564	\$30,245

For information for family of 7 and above please call us

Household Size includes you, your spouse (if living at the same address) and all other family members living at your address for which you claim financial responsibility on your federal tax form.

Household Income includes the total gross income of all household members.

How Does Tuition Assistance Work?

Completed applications including eligible financial documentation will be awarded according to the priority deadlines indicated on this application. Awards will be made until funds for our 2012 Program are exhausted, and are not guaranteed, even if you meet the deadline. The earlier your application and financial documents are received, the better chance of receiving a scholarship. The grant will be awarded for a minimum of four (4) years provided:

- 1. Your child gains admission to an eligible school;
- 2. Your family remains financially eligible;
- 3. Your family keeps up with its portion of the tuition payments to the school;
- 4. You pay the minimum of at least \$500 or more for each school year.
- 5. Your child is in grades $K 8^{th}$.

The BASIC Fund scholarships are based on household size and income. Scholarships usually cover 25%, 50%, or 75% of a school's tuition, up to \$1,600.

SCHOLARSHIPS ARE UP TO A MAXIMUM OF \$1,600 ANNUALLY PER CHILD.

Once we receive confirmation that your child is enrolled at the school, **The BASIC Fund** will pay the school directly on your family's behalf. We will make our payment in two installments: half in October, and the balance in February.

Should a student accept a **BASIC Fund** Scholarship, the student cannot also receive tuition assistance from Guardsmen, FACE, CEO-Oakland, or Making Waves. School based Financial Aid is acceptable.

How Do I Apply?

Step One Refer to the chart to see if your family qualifies financially.

Step Two Complete the application attached to this information sheet (add a separate page for additional children). Please send along with your completed application a copy of your financial documentation. Attach all of the following financial documents that are applicable (required): 2011 1040 Federal Tax Return (Form 1040), CalWorks (current), Social Security (current), Disability (current), Worker's Compensation (current), Retirement Benefits (current), Foster Care (current), or Unemployment (current).

<u>Please note:</u> The BASIC Fund may request additional information when necessary. W-2 forms and/or employment pay stubs are NOT accepted as primary financial documentation.

Step Three If your family qualifies to receive tuition assistance and your child is awarded a scholarship, <u>you</u> will be notified by mail or email.

Mail your application to:

The BASIC Fund

268 Bush Street, No. 2717 San Francisco, CA 94104

The BASIC Fund provides equal opportunity to all applicants without regard to race, gender, sexual orientation, religious affiliation, or national origin

The BASIC Fund / Application Form

2012 - 2013 SY DEADLINES: Priority 1: 2/10/12; Priority 2: 3/9/12; Priority 3: 4/13/12

Mother's Name:
Father's Name:
Guardian's Name:
Street Address:
City: State/Zip:
Home Phone: ()
Cell Phone: ()
Work Phone: ()
Email:
Household Size: Marital Status
(Household size includes you and all other family members living at your address for which you claim financial responsibility.) *
of Adults: # of Children:
*We need proof of residence & financial information for all household members.

Siblings Currently Receiving BASIC

List Children Currently Receiving The BASIC Fund

Student's Name:	
Student's Name:	

Attach all of the following financial documents that apply (required):

- 2011 1040 Federal Tax Return CalWorks (current)
- Unemployment / Disability (current) Social Security

(current) ● Retirement Benefits (current) ● Worker's

Compensation (current) ● Foster Care Benefits (current)

Note: The BASIC Fund may request additional information when necessary. W-2 Forms and/or pay stubs will NOT be accepted as primary financial documentation.

New BASIC Fund Applicants

Female	Male
d the 2011-2012	2 School Year:
will attend in 20	012-2013 School
School Year: _	
• • • • • • •	*****
/	_/
Female	Male
d the 2011-2012	2 School Year:
will attend in 20	012-2013 School
School Year: _	
• • • • • • •	*****
Female	
d the 2011-2012	2 School Year:
will attend in 20	012-2013 School
	will attend in 20 School Year: _

Add A Separate Sheet For Additional Applicants

Participation Guidelines

Please Sign to Indicate Understanding and Agreement.

- I certify that at least one child listed on this application is entering a K through 8th grade private school for the first time in the Fall of 2012.
- I understand that the children listed on this application must meet all academic and admissions requirements of the private school to which they apply, and that The BASIC Fund grant is separate from the school admissions process.
- I certify that our family is financially eligible, have submitted required financial documents for all adults and proof of all family members living in the household.
- I understand that The BASIC Fund reserves the right to cancel any grant if I provide incomplete or fraudulent information or do not respond within fifteen (15) days of the grant notification.
- If my child receives a tuition assistance grant I promise to keep current on my portion of the tuition and to abide by all of the school's rules and regulations.
- I understand that I am required to pay at least \$500 minimum or more for each school year.
- I understand that The BASIC Fund will provide up to \$1,600 annually to a participating school of my choice for a minimum of four (4) years as long as my child remains eligible.
- I understand that accepting the scholarship from The **BASIC Fund** for my child. I am not receiving funding from CEO, Guardsmen, or FACE,
- I understand and agree that the BASIC Fund may request any information relevant to my child's scholarship from an outside source, including another program, institution or the Archdiocese.
- If my child receives a grant, I hereby permit The **BASIC Fund** to obtain the results of any standardized tests administered by the school, and to use my child's name and picture in its brochures and other materials.
- I hereby release and indemnify **The BASIC Fund** from any and all claims and liabilities arising out of my child's participation in this program.

Signatura	Doto

Signature Date